

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 June 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,054,156	Deposits	181,049,866
Interbank and money market items - net	32,482,653	Interbank and money market items	7,928,020
Financial assets measured at fair value through profit or loss	1,961,763	Liability payable on demand	244,726
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,728,007	Derivatives Liabilities	57,063
Investments in subsidiaries and associates - net	828,946	Debt issued and borrowings	14,806,919
Loans to customers and accrued interest receivables - net	203,281,752	Other liabilities	13,945,238
Properties for sale - net	70,170	Total liabilities	218,031,832
Premises and equipment - net	2,846,973		
Other assets - net	5,633,354	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,832,288
		Retained earnings	26,998,692
		Total shareholders' equity	37,855,942
Total assets	255,887,774	Total liabilities and shareholders' equity	255,887,774

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2021 (2.42 percent of total loans before deducting allowance for expected credit losses)	5,867,040
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021 (TISCO Bank Plc. : Thousand Baht 11,582,011)	12,540,591
Regulatory capital as at 31 May 2021 (TISCO Bank Plc. : as at 31 May 2021 Thousand Baht 39,082,655) (TISCO Bank Plc. : Capital adequacy ratio = 23.82 percents)	40,458,881
Capital after deducting capital add-ons for loans to large exposures as at 31 May 2021 (TISCO Bank Plc. : as at 31 May 2021 Thousand Baht 39,082,655) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.82 percents)	40,458,881
Changes in assets and liabilities during the quarter ended 30 June 2021 resulting from penalties for violation o the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks;		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2021	Date of disclosure	30 April 2021
Information as of	31 December 2020	Information as of	31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer