

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 31 July 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,034,584	Deposits	181,091,637
Interbank and money market items - net	38,125,292	Interbank and money market items	7,180,079
Financial assets measured at fair value through profit or loss	1,901,602	Liability payable on demand	318,841
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,932,365	Derivatives Liabilities	91,552
Investments in subsidiaries and associates - net	798,809	Debt issued and borrowings	15,641,919
Loans to customers and accrued interest receivables - net	198,329,865	Other liabilities	13,440,560
Properties for sale - net	71,170	Total liabilities	217,764,588
Premises and equipment - net	2,843,138		
Other assets - net	5,092,891	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,826,317
		Retained earnings	27,513,849
		Total shareholders' equity	38,365,128
Total assets	256,129,716	Total liabilities and shareholders' equity	256,129,716

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2021	5,867,040
(2.42 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021	12,540,591
(TISCO Bank Plc. : Thousand Baht 11,582,011)	
Regulatory capital as at 30 Jun 2021	40,437,390
(TISCO Bank Plc. : as at 30 Jun 2021 Thousand Baht 39,079,889)	
(TISCO Bank Plc. : Capital adequacy ratio = 24.18 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 30 Jun 2021	40,437,390
(TISCO Bank Plc. : as at 30 Jun 2021 Thousand Baht 39,079,889)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.18 percents)	
Changes in assets and liabilities during the quarter ended 31 July 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2021	Date of disclosure	30 April 2021
Information as of	31 December 2020	Information as of	31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

.....
(Mr. Sakchai Peechapat)
Group Chief Executive

.....
(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer