

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,130,513	Deposits	212,573,075
Interbank and money market items - net	49,269,983	Interbank and money market items	9,078,923
Financial assets measured at fair value through profit or loss	2,075,473	Liability payable on demand	207,265
Derivatives assets	9,921	Financial liabilities measured at fair value through profit or loss	0
Investments - net	4,139,523	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	894,830	Debt issued and borrowings	13,486,122
Loans to customers and accrued interest receivables - net	226,242,913	Other liabilities	13,791,365
Properties for sale - net	18,548	Total liabilities	249,136,750
Premises and equipment - net	3,172,599		
Other assets - net	5,215,013	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	2,019,833
		Retained earnings	31,987,771
		Total shareholders' equity	43,032,566
Total assets	292,169,316	Total liabilities and shareholders' equity	292,169,316

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2023 (1.87 percent of total loans before deducting allowance for expected credit losses)	5,222,906
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023 (TISCO Bank Plc. : Thousand Baht 8,898,184)	9,915,969
Regulatory capital as at 31 December 2023 (TISCO Bank Plc. : as at 31 December 2023 Thousand Baht 41,241,183) (TISCO Bank Plc. : Capital adequacy ratio = 22.35 percents)	40,049,825
Capital after deducting capital add-ons for loans to large exposures as at 31 December 2023 (TISCO Bank Plc. : as at 31 December 2023 Thousand Baht 41,241,183) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.35 percents)	40,049,825
Changes in assets and liabilities during the quarter ended 31 January 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2023	Date of disclosure	31 October 2023
Information as of	30 June 2023	Information as of	30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer