

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,142,352	Deposits	193,535,379
Interbank and money market items - net	44,244,845	Interbank and money market items	7,275,579
Financial assets measured at fair value through profit or loss	2,218,638	Liability payable on demand	218,095
Derivatives assets	1,397	Financial liabilities measured at fair value through profit or loss	0
Investments - net	6,142,459	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	875,256	Debt issued and borrowings	13,386,919
Loans to customers and accrued interest receivables - net	207,574,725	Other liabilities	11,870,536
Properties for sale - net	14,986	Total liabilities	226,286,508
Premises and equipment - net	2,789,185		
Other assets - net	4,706,845	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,825,068
		Retained earnings	32,574,150
		Total shareholders' equity	43,424,180
Total assets	269,710,688	Total liabilities and shareholders' equity	269,710,688

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2022	4,576,521
(1.79 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2022	11,844,732
(TISCO Bank Plc. : Thousand Baht 10,683,031)	
Regulatory capital as at 31 December 2022	38,919,705
(TISCO Bank Plc. : as at 31 December 2022 Thousand Baht 39,557,458)	
(TISCO Bank Plc. : Capital adequacy ratio = 23.37 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 December 2022	38,919,705
(TISCO Bank Plc. : as at 31 December 2022 Thousand Baht 39,557,458)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.37 percents)	
Changes in assets and liabilities during the quarter ended 31 January 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks		For financial business groups	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2022	Date of disclosure	31 October 2022
Information as of	30 June 2022	Information as of	30 June 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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 (Mr. Sakchai Peechapat)
 Group Chief Executive

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 (Mr. Chatri Chandrangam)
 Senior Executive Vice President
 Chief Financial Officer