

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,136,858	Deposits	167,118,855
Interbank and money market items - net	29,010,291	Interbank and money market items	7,971,909
Financial assets measured at fair value through profit or loss	2,107,401	Liability payable on demand	429,070
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,863,315	Derivatives Liabilities	3,031
Investments in subsidiaries and associates - net	814,307	Debt issued and borrowings	12,846,919
Loans to customers and accrued interest receivables - net	192,769,694	Other liabilities	12,340,276
Properties for sale - net	52,776	Total liabilities	200,710,060
Premises and equipment - net	2,774,100		
Other assets - net	4,999,848	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,828,275
		Retained earnings	30,965,293
		Total shareholders' equity	41,818,530
Total assets	242,528,590	Total liabilities and shareholders' equity	242,528,590

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2021 (2.15 percent of total loans before deducting allowance for expected credit losses)	4,957,308
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2021 (TISCO Bank Plc. : Thousand Baht 10,666,196)	11,740,174
Regulatory capital as at 31 December 2021 (TISCO Bank Plc. : as at 31 December 2021 Thousand Baht 39,213,438) (TISCO Bank Plc. : Capital adequacy ratio = 25.20 percents)	40,480,719
Capital after deducting capital add-ons for loans to large exposures as at 31 December 2021 (TISCO Bank Plc. : as at 31 December 2021 Thousand Baht 39,213,438) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 25.20 percents)	40,480,719
Changes in assets and liabilities during the quarter ended 31 January 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2021	Date of disclosure	31 October 2021
Information as of	30 June 2021	Information as of	30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer