

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 28 February 2025

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	907,879	Deposits	203,081,959
Interbank and money market items - net	31,128,678	Interbank and money market items	10,873,366
Financial assets measured at fair value through profit or loss	2,592,484	Liability payable on demand	309,367
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,421,287	Derivatives Liabilities	36,337
Investments in subsidiaries and associates - net	919,471	Debt issued and borrowings	5,176,122
Loans to customers and accrued interest receivables - net	225,999,106	Other liabilities	14,000,085
Properties for sale - net	30,517	<b>Total liabilities</b>	<b>233,477,236</b>
Premises and equipment - net	3,133,443		
Other assets - net	5,452,510	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	2,032,348
		Retained earnings	33,050,829
		<b>Total shareholders' equity</b>	<b>44,108,139</b>
<b>Total assets</b>	<b>277,585,375</b>	<b>Total liabilities and shareholders' equity</b>	<b>277,585,375</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2024	5,463,522
(2.04 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2024	8,486,346
(TISCO Bank Plc. : Thousand Baht 7,465,017)	
Regulatory capital as at 31 January 2025	39,013,333
(TISCO Bank Plc. : as at 31 January 2025 Thousand Baht 38,750,050 )	
(TISCO Bank Plc. : Capital adequacy ratio = 20.58 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 January 2025	39,013,333
(TISCO Bank Plc. : as at 31 January 2025 Thousand Baht 38,750,050 )	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.58 percents)	
Changes in assets and liabilities during the quarter ended 28 February 2025 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks		For financial business groups	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2024	Date of disclosure	31 October 2024
Information as of	30 June 2024	Information as of	30 June 2024

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
Senior Executive Vice President  
Chief Financial Officer