

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 29 February 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,041,613	Deposits	213,821,471
Interbank and money market items - net	48,489,700	Interbank and money market items	9,331,081
Financial assets measured at fair value through profit or loss	2,098,501	Liability payable on demand	237,240
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	3,632,762	Derivatives Liabilities	26,690
Investments in subsidiaries and associates - net	896,577	Debt issued and borrowings	10,476,122
Loans to customers and accrued interest receivables - net	227,050,553	Other liabilities	14,863,178
Properties for sale - net	24,155	Total liabilities	248,755,782
Premises and equipment - net	3,181,324	Shareholders' equity	
Other assets - net	5,919,808	Equity portion	9,024,962
		Other reserves	2,020,924
		Retained earnings	32,533,325
		Total shareholders' equity	43,579,211
Total assets	292,334,993	Total liabilities and shareholders' equity	292,334,993

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2023	5,222,966
(1.87 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023	9,915,969
(TISCO Bank Plc. : Thousand Baht 8,898,184)	
Regulatory capital as at 31 January 2024	39,949,032
(TISCO Bank Plc. : as at 31 January 2024 Thousand Baht 41,154,037)	
(TISCO Bank Plc. : Capital adequacy ratio = 22.46 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 January 2024	39,949,032
(TISCO Bank Plc. : as at 31 January 2024 Thousand Baht 41,154,037)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.46 percents)	
Changes in assets and liabilities during the quarter ended 29 February 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks		For financial business groups	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2023	Date of disclosure	31 October 2023
Information as of	30 June 2023	Information as of	30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Metha Pingsuthiwong)
Chief Operating Officer

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer