

**Headline:** Report on the results of the Exercise of preferred stock (F53-5)

**Security Symbol:** TISCO

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED  
Date 28-Apr-2023

Report on the results of the Exercise of preferred stock as follow

Name of Preferred Stock	Number of converted preferred stock (shares)	Number of non converted preferred stock (shares)	Ratio (Preferred shares : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED(TISCO-P)	0	9,859	1.00 : 1.00	0.00	From 01-Apr-2023 To 28-Apr-2023	0	9,859

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Sakchai Peechapat)  
Chairman of the Executive Board and Group Chief Executive  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Metha Pingsuthiwong)  
Executive Director and Chief Operating Officer  
Authorized to sign on behalf of the company

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