

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 June 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,164,171	Deposits	200,179,033
Interbank and money market items - net	33,238,205	Interbank and money market items	5,482,172
Financial assets measured at fair value through profit or loss	1,892,341	Liability payable on demand	195,130
Derivatives assets	27,123	Financial liabilities measured at fair value through profit or loss	0
Investments - net	10,646,677	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	843,869	Debt issued and borrowings	19,226,919
Loans to customers and accrued interest receivables - net	218,289,181	Other liabilities	13,779,915
Properties for sale - net	25,204	Total liabilities	238,863,169
Premises and equipment - net	2,966,753		
Other assets - net	6,020,388	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,848,437
		Retained earnings	25,377,344
		Total shareholders' equity	36,250,743
Total assets	275,113,912	Total liabilities and shareholders' equity	275,113,912

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2020 (2.90 percent of total loans before deducting allowance for expected credit losses)	7,480,285
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020 (TISCO Bank Plc. : Thousand Baht 10,754,728)	11,595,240
Regulatory capital as at 31 May 2020 (TISCO Bank Plc. : as at 31 May 2020 Thousand Baht 37,019,134) (TISCO Bank Plc. : Capital adequacy ratio = 21.87 percents)	39,435,480
Capital after deducting capital add-ons for loans to large exposures as at 31 May 2020 (TISCO Bank Plc. : as at 31 May 2020 Thousand Baht 37,019,134) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.87 percents)	39,435,480
Changes in assets and liabilities during the quarter ended 30 June 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2020	Date of disclosure	30 April 2020
Information as of	31 December 2019	Information as of	31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer