

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

**As of 30 April 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,201,058	Deposits	221,638,282
Interbank and money market items - net	59,325,015	Interbank and money market items	5,567,942
Financial assets measured at fair value through profit or loss	1,901,955	Liability payable on demand	169,403
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	-
Investments - net	11,954,438	Derivatives Liabilities	32,769
Investments in subsidiaries and associates - net	832,240	Debt issued and borrowings	24,606,919
Loans to customers and accrued interest receivables - net	223,765,634	Other liabilities	19,769,932
Properties for sale - net	44,731	<b>Total liabilities</b>	<b>271,785,247</b>
Premises and equipment - net	2,981,810		
Other assets - net	5,069,695	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,856,268
		Retained earnings	24,410,099
		<b>Total shareholders' equity</b>	<b>35,291,329</b>
<b>Total assets</b>	<b>307,076,576</b>	<b>Total liabilities and shareholders' equity</b>	<b>307,076,576</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020 (2.12 percent of total loans before deducting allowance for expected credit losses)	6,080,600
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020 (TISCO Bank Plc. : Thousand Baht 8,876,306)	9,687,700
Regulatory capital as at 31 March 2020 (TISCO Bank Plc. : as at 31 March 2020 Thousand Baht 37,370,660 ) (TISCO Bank Plc. : Capital adequacy ratio = 22.16 percents)	38,622,017
Capital after deducting capital add-ons for loans to large exposures as at 31 March 2020 (TISCO Bank Plc. : as at 31 March 2020 Thousand Baht 37,370,660 ) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.16 percents)	38,622,017
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2020	Date of disclosure	30 April 2020
Information as of	31 December 2019	Information as of	31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

.....  
(Mr. Suthas Ruangmanamongkol)  
Group Chief Executive

.....  
(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer