

(Revised Version)

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 29 February 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,173,873	Deposits	212,755,464
Interbank and money market items - net	40,172,810	Interbank and money market items	4,724,820
Financial assets measured at fair value through profit or loss	1,881,310	Liability payable on demand	405,585
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	-
Investments - net	8,452,126	Derivatives Liabilities	43,367
Investments in subsidiaries and associates - net	830,140	Debt issued and borrowings	19,316,919
Loans to customers and accrued interest receivables - net	230,848,837	Other liabilities	14,696,424
Properties for sale - net	18,559	Total liabilities	251,942,579
Premises and equipment - net	2,993,024		
Other assets - net	6,435,683	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,845,511
		Retained earnings	29,993,310
		Total shareholders' equity	40,863,783
Total assets	292,806,362	Total liabilities and shareholders' equity	292,806,362

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2019	5,834,436
(2.05 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	5,002,420
(TISCO Bank Plc. : Thousand Baht 4,367,578)	
Regulatory capital as at 31 January 2020	38,397,402
(TISCO Bank Plc. : as at 31 January 2020 Thousand Baht 37,154,456)	
(TISCO Bank Plc. : Capital adequacy ratio = 21.93 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 January 2020	38,397,402
(TISCO Bank Plc. : as at 31 January 2020 Thousand Baht 37,154,456)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.93 percents)	
Changes in assets and liabilities during the quarter ended 29 February 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure Website of TISCO Bank Public Company Limited

Date of disclosure 31 October 2019

Information as of 30 June 2019

For financial business groups

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure Website of TISCO Financial Group Public Company Limited

Date of disclosure 31 October 2019

Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer