

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,233,981	Deposits	200,302,656
Interbank and money market items, net	39,219,556	Interbank and money market items, net	3,224,681
Claims on securities	-	Liabilities payable on demand	317,297
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,176)	7,341,091	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	9,016
Loans to customers, net	227,656,169	Debts issued and Borrowings	34,716,919
Accrued interest receivables	606,328	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	8,803,904
Properties foreclosed, net	20,741	Total Liabilities	<u>247,374,473</u>
Premises and equipment, net	794,271	Shareholders' equity	
Other assets, net	2,630,286	Equity portion1/	11,758,701
		Other reserves	304,611
		Retained Earnings	20,064,638
		Total Shareholders' equity	<u>32,127,950</u>
Total Assets	<u>279,502,423</u>	Total Liabilities and Shareholders' equity	<u>279,502,423</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 March 2019 (Quarterly) (1.61 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,545,186
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	4,794,795
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	10,963,833
Loans to related parties	327,050
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 23.14 percents)	37,209,909
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.14 percents)	37,209,909
Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	608,001
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	608,001

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 6,704,607
(2.36 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure Website of the Bank

For Financial Group
(under the Notification of the Bank of Thailand
Re: Consolidated Supervision)
Location of disclosure Website of TISCO Financial Group Public Company Limit

Date of disclosure 30 April 2019
Information as of 31 December 2018

Date of disclosure 30 April 2019
Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President - Risk & Financial Control