

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,367,700	Deposits	176,532,072
Interbank and money market items, net	45,907,639	Interbank and money market items, net	3,746,790
Claims on securities	-	Liabilities payable on demand	449,640
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	9,177,554	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,512,906)		Derivatives liabilities	25,078
Investments in subsidiaries and associates, net	738,766	Debts issued and Borrowings	71,569,919
Loans to customers, net	227,779,385	Bank's liabilities under acceptances	-
Accrued interest receivables	639,646	Other liabilities	14,633,844
Customers' liabilities under acceptances	-	Total Liabilities	266,957,343
Properites foreclosed, net	29,350		
Premises and equipment, net	2,589,478	Shareholders' equity	
Other assets, net	12,311,327	Equity portion ^{1/}	9,024,962
		Other reserves	1,592,891
		Retained Earnings	22,965,649
		Total Shareholders' equity	33,583,502
Total Assets	300,540,845	Total Liabilities and Shareholders' equity	300,540,845

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2018 (Quarterly)	3,653,432
(1.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	5,120,459
(TISCO Bank Plc. : Thousand Baht 4,668,755)	
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	11,425,214
(TISCO Bank Plc. : Thousand Baht 10,854,570)	
Loans to related parties	15,732
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,268,424
(TISCO Bank Plc. : as at 30 April 2018 Thousand Baht 36,048,714)	
(TISCO Bank Plc. : Capital adequacy ratio = 21.90 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	37,268,424
(TISCO Bank Plc. : as at 30 April 2018 Thousand Baht 36,048,714)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.90 percents)	
Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,174,813
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,174,813

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 5,638,978
(2.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 30 April 2018	Date of disclosure 30 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer