

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 May 2018**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	1,365,274	Deposits	177,344,959
Interbank and money market items, net	44,957,304	Interbank and money market items, net	3,488,560
Claims on securities	-	Liabilities payable on demand	449,640
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	7,264,977	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,512,906)		Derivatives liabilities	25,078
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	65,034,919
Loans to customers, net	224,674,728	Bank's liabilities under acceptances	-
Accrued interest receivables	600,279	Other liabilities	7,514,569
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b><u>253,857,725</u></b>
Properties foreclosed, net	24,328		
Premises and equipment, net	649,086	<b>Shareholders' equity</b>	
Other assets, net	5,272,394	Equity portion1/	11,758,701
		Other reserves	208,366
		Retained Earnings	18,983,578
		<b>Total Shareholders' equity</b>	<b><u>30,950,645</u></b>
<b>Total Assets</b>	<b><u>284,808,370</u></b>	<b>Total Liabilities and Shareholders' equity</b>	<b><u>284,808,370</u></b>

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 March 2018 (Quarterly)	3,385,813
(1.23 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	4,668,755
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	10,854,570
Loans to related parties	304,545
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,031,156
(Capital adequacy ratio = 21.92 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,031,156
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.92 percents)	
Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,174,813
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,174,813

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 5,126,244  
(1.84 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2018 Information as of 31 December 2017	Date of disclosure 30 April 2018 Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer