

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,370,289	Deposits	176,145,894
Interbank and money market items, net	43,046,500	Interbank and money market items, net	3,806,174
Claims on securities	-	Liabilities payable on demand	702,984
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	8,516,945	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 2,226)		Derivatives liabilities	24,050
Investments in subsidiaries and associates, net	721,448	Debts issued and Borrowings	67,615,919
Loans to customers, net	234,863,277	Bank's liabilities under acceptances	-
Accrued interest receivables	704,040	Other liabilities	13,561,269
Customers' liabilities under acceptances	-	Total Liabilities	261,856,290
Properites foreclosed, net	42,457		
Premises and equipment, net	2,614,476	Shareholders' equity	
Other assets, net	6,443,621	Equity portion ^{1/}	9,024,962
		Other reserves	1,628,734
		Retained Earnings	25,813,068
		Total Shareholders' equity	36,466,764
Total Assets	298,323,054	Total Liabilities and Shareholders' equity	298,323,054

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2018 (Quarterly)	3,659,896
(1.28 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	5,362,343
(TISCO Bank Plc. : Thousand Baht 4,754,003)	
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	11,667,098
(TISCO Bank Plc. : Thousand Baht 10,939,819)	
Loans to related parties	20,674
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,920,735
(TISCO Bank Plc. : as at 28 February 2018 Thousand Baht 35,223,563)	
(TISCO Bank Plc. : Capital adequacy ratio = 21.26 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,920,735
(TISCO Bank Plc. : as at 28 February 2018 Thousand Baht 35,223,563)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.26 percents)	
Changes in assets and liabilities this quarter as of 31 March 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,156,049
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,156,049

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 5,711,823
(1.99 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website of TISCO Bank
Date of disclosure 31 October 2017
Information as of 30 June 2017

For Financial Group
(under the Notification of the Bank of Thailand)
Re: Consolidated Supervision
Location of disclosure Website of the Company
Date of disclosure 31 October 2017
Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

.....
(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer