

## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

### Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 November 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,203,838	Deposits	167,362,476
Interbank and money market items, net	34,981,708	Interbank and money market items, net	3,731,578
Claims on securities	-	Liabilities payable on demand	491,072
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	7,587,445	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,884)		Derivatives liabilities	28,950
Investments in subsidiaries and associates, net	569,844	Debts issued and Borrowings	75,448,619
Loans to customers, net	240,777,833	Bank's liabilities under acceptances	-
Accrued interest receivables	727,573	Other liabilities	13,848,410
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>260,911,105</b>
Properties foreclosed, net	28,657		
Premises and equipment, net	2,647,158	<b>Shareholders' equity</b>	
Other assets, net	6,651,571	Equity portion <sup>1/</sup>	9,024,962
		Other reserves	1,644,334
		Retained Earnings	23,595,226
		<b>Total Shareholders' equity</b>	<b>34,264,522</b>
<b>Total Assets</b>	<b>295,175,627</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>295,175,627</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2017 (Quarterly)	3,376,232
(1.39 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	4,688,592
(TISCO Bank Plc. : Thousand Baht 4,247,931)	
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	9,363,386
(TISCO Bank Plc. : Thousand Baht 8,821,128)	
Loans to related parties	16,233
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,733,492
(TISCO Bank Plc. : as at 31 October 2017 Thousand Baht 36,293 349)	
(TISCO Bank Plc. : Capital adequacy ratio = 18.18 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	37,733,492
(TISCO Bank Plc. : as at 31 October 2017 Thousand Baht 36,293 349)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.18 percents)	
Changes in assets and liabilities this quarter as of 30 November 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,209,182
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,209,182

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 5,029,863  
(2.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

#### Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 31 October 2017	Date of disclosure 31 October 2017
Information as of 30 June 2017	Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer