

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,202,463	Deposits	168,274,372
Interbank and money market items, net	33,546,375	Interbank and money market items, net	3,818,002
Claims on securities	-	Liabilities payable on demand	491,072
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	5,930,893	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,884)		Derivatives liabilities	28,950
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	68,003,619
Loans to customers, net	235,032,416	Bank's liabilities under acceptances	-
Accrued interest receivables	682,714	Other liabilities	7,002,146
Customers' liabilities under acceptances	-	Total Liabilities	<u>247,618,161</u>
Properties foreclosed, net	25,100		
Premises and equipment, net	667,482	Shareholders' equity	
Other assets, net	1,910,190	Equity portion1/	11,758,701
		Other reserves	221,844
		Retained Earnings	19,398,927
		Total Shareholders' equity	<u>31,379,472</u>
Total Assets	<u>278,997,633</u>	Total Liabilities and Shareholders' equity	<u>278,997,633</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 September 2017 (Quarterly)	3,112,510
(1.29 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	4,247,931
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	8,821,128
Loans to related parties	302,664
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,874,511
(Capital adequacy ratio = 18.38 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,874,511
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.38 percents)	
Changes in assets and liabilities this quarter as of 30 November 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,209,182
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,209,182

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 4,516,288
(1.87 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2017 Information as of 30 June 2017	Date of disclosure 31 October 2017 Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer