

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 August 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	966,387	Deposits	159,203,225
Interbank and money market items, net	48,892,057	Interbank and money market items, net	3,498,067
Claims on securities	-	Liabilities payable on demand	304,730
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	6,669,167	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,906)		Derivatives liabilities	34,930
Investments in subsidiaries and associates, net	530,148	Debts issued and Borrowings	66,730,119
Loans to customers, net	207,443,672	Bank's liabilities under acceptances	-
Accrued interest receivables	540,241	Other liabilities	11,405,356
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>241,176,427</b>
Properties foreclosed, net	29,939		
Premises and equipment, net	2,619,663	<b>Shareholders' equity</b>	
Other assets, net	6,100,422	Equity portion <sup>1/</sup>	9,024,962
		Other reserves	1,603,061
		Retained Earnings	21,987,246
		<b>Total Shareholders' equity</b>	<b>32,615,269</b>
<b>Total Assets</b>	<b>273,791,696</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>273,791,696</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2017 (Quarterly)	3,520,320
(1.37 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	4,622,725
(TISCO Bank Plc. : Thousand Baht 4,175,490)	
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	8,965,806
(TISCO Bank Plc. : Thousand Baht 8,421,287)	
Loans to related parties	16,975
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,772,763
(TISCO Bank Plc. : as at 31 July 2017 Thousand Baht 35,392,902)	
(TISCO Bank Plc. : Capital adequacy ratio = 20.62 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,772,763
(TISCO Bank Plc. : as at 31 July 2017 Thousand Baht 35,392,902)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.62 percents)	
Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	746,278
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	746,278

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 5,199,374  
(2.01 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 28 April 2017	Date of disclosure 28 April 2017
Information as of 31 December 2016	Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)  
Chairperson of the Executive Board

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer