

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	964,985	Deposits	161,629,544
Interbank and money market items, net	47,737,340	Interbank and money market items, net	3,535,376
Claims on securities	-	Liabilities payable on demand	304,730
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	5,101,002	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,906)		Derivatives liabilities	34,930
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	59,790,119
Loans to customers, net	204,623,728	Bank's liabilities under acceptances	-
Accrued interest receivables	505,904	Other liabilities	5,634,360
Customers' liabilities under acceptances	-	Total Liabilities	<u>230,929,059</u>
Properties foreclosed, net	24,590		
Premises and equipment, net	643,048	Shareholders' equity	
Other assets, net	1,723,967	Equity portion1/	11,758,701
		Other reserves	225,206
		Retained Earnings	18,411,598
		Total Shareholders' equity	<u>30,395,505</u>
Total Assets	<u>261,324,564</u>	Total Liabilities and Shareholders' equity	<u>261,324,564</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 June 2017 (Quarterly)	3,241,522
(1.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	4,175,490
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	8,421,287
Loans to related parties	302,773
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,989,353
(Capital adequacy ratio = 20.77 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,989,353
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.77 percents)	
Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	736,278
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	736,278

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 4,658,961
(1.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 28 April 2017 Information as of 31 December 2016	Date of disclosure 28 April 2017 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer