

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 July 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,138,949	Deposits	158,582,355
Interbank and money market items, net	54,525,599	Interbank and money market items, net	3,519,256
Claims on securities	-	Liabilities payable on demand	293,158
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,889)	7,310,386	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	519,038	Derivatives liabilities	35,123
Loans to customers, net	205,762,031	Debts issued and Borrowings	72,357,119
Accrued interest receivables	538,947	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	10,785,020
Properties foreclosed, net	39,165	Total Liabilities	245,572,031
Premises and equipment, net	2,622,447	Shareholders' equity	
Other assets, net	5,180,054	Equity portion ^{1/}	9,024,962
		Other reserves	1,591,644
		Retained Earnings	21,447,979
		Total Shareholders' equity	32,064,585
Total Assets	277,636,616	Total Liabilities and Shareholders' equity	277,636,616

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2017 (Quarterly)	3,520,320
(1.37 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	4,622,725
(TISCO Bank Plc. : Thousand Baht 4,175,490)	
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	8,965,806
(TISCO Bank Plc. : Thousand Baht 8,421,287)	
Loans to related parties	17,556
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,165,896
(TISCO Bank Plc. : as at 30 June 2017 Thousand Baht 35,387,109)	
(TISCO Bank Plc. : Capital adequacy ratio = 20.49 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,165,896
(TISCO Bank Plc. : as at 30 June 2017 Thousand Baht 35,387,109)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.49 percents)	
Changes in assets and liabilities this quarter as of 31 July 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	748,461
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	748,461

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 5,199,374
(2.01 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 28 April 2017	Date of disclosure 28 April 2017
Information as of 31 December 2016	Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer