

**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 April 2017**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	1,107,411	Deposits	155,376,397
Interbank and money market items, net	37,365,692	Interbank and money market items, net	3,783,536
Claims on securities	-	Liabilities payable on demand	325,682
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	6,714,494	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,860)		Derivatives liabilities	31,627
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	60,835,919
Loans to customers, net	206,879,952	Bank's liabilities under acceptances	-
Accrued interest receivables	543,497	Other liabilities	5,969,047
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b><u>226,322,208</u></b>
Properties foreclosed, net	50,811		
Premises and equipment, net	652,401	<b>Shareholders' equity</b>	
Other assets, net	1,828,317	Equity portion1/	11,758,701
		Other reserves	226,079
		Retained Earnings	16,835,587
		<b>Total Shareholders' equity</b>	<b><u>28,820,367</u></b>
<b>Total Assets</b>	<b><u>255,142,575</u></b>	<b>Total Liabilities and Shareholders' equity</b>	<b><u>255,142,575</u></b>

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 March 2017 (Quarterly)	3,285,402
(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	4,167,531
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,113,491
Loans to related parties	302,917
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,242,132
(Capital adequacy ratio = 19.99 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,242,132
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.99 percents)	
Changes in assets and liabilities this quarter as of 30 April 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	832,513
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	832,513

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 4,683,681  
(1.86 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 28 April 2017 Information as of 31 December 2016	Date of disclosure 28 April 2017 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer