

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,095,857	Deposits	157,178,910
Interbank and money market items, net	35,609,950	Interbank and money market items, net	4,875,827
Claims on securities	-	Liabilities payable on demand	266,403
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	7,126,286	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,452,475)		Derivatives liabilities	30,446
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	59,256,919
Loans to customers, net	209,073,168	Bank's liabilities under acceptances	-
Accrued interest receivables	475,197	Other liabilities	5,827,376
Customers' liabilities under acceptances	-	Total Liabilities	227,435,881
Properties foreclosed, net	24,382		
Premises and equipment, net	656,230	Shareholders' equity	
Other assets, net	1,850,751	Equity portion1/	11,758,701
		Other reserves	225,532
		Retained Earnings	16,491,707
		Total Shareholders' equity	28,475,940
Total Assets	255,911,821	Total Liabilities and Shareholders' equity	255,911,821

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 March 2017 (Quarterly)	3,285,402
(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	4,167,531
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,113,491
Loans to related parties	303,553
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	34,260,413
(Capital adequacy ratio = 19.76 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	34,260,413
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.76 percents)	
Changes in assets and liabilities this quarter as of 31 March 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	833,413
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	833,413

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 4,683,681
(1.86 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2016 Information as of 30 June 2016	Date of disclosure 31 October 2016 Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)

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(Mr. Chatri Chandrangam)

President

Executive Vice President: Chief Financial Officer