

**Headline:** Report on the results of the sale of securities (F53-5)  
**Security Symbol:** TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED  
Date 29-Sep-2016

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Preferred Shares (TISCO-P)	0	10,759	1.00 : 1.00	0.00	From 01-Sep-2016 to 24-Sep-2016	0	10,759
Total						0	

Remark Translation SorLorTor. 040/2016 September 26, 2016 Subject : Results of the conversion of preferred share to common share To : The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on September 24, 2016, none of TISCO's shareholder applied to convert preferred share into common share. Please be informed accordingly. Sincerely yours, ----- Signature ----- (Mrs. Oranuch Apisaksirikul) Director and Group Chief Executive Corporate Secretariat Tel 0-2633-6815

Signature \_\_\_\_\_  
(Mrs. Oranuch Apisaksirikul )  
Director and Group Chief Executive  
Authorized to sign on behalf of the company

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