

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED
Date 25-Aug-2016

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
TISCO-P (TISCO-P)	99	10,759	1.00 : 1.00	0.00	From 01-Aug-2016 to 24-Aug-2016	99	10,759
Total						99	

Remark Translation SorLorTor. 034/2016 August 25, 2016 Subject : Results of the conversion of preferred share to common share To : The President The Stock Exchange of Thailand Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis. The Company would like to inform that for the conversion period on August 24, 2016 preferred shareholders have applied to convert 99 shares into common shares, and as a result, the total outstanding preferred shares are 10,759 shares. Details of issued and paid-up capital are as follows. Issued and paid-up capital before conversion Preferred shares 10,858 shares Common shares 800,644,625 shares Total issued and paid-up capital 800,655,483 shares Issued and paid-up capital after conversion Preferred shares 10,759 shares Common shares 800,644,724 shares Total issued and paid-up capital 800,655,483 shares Please be informed accordingly. Sincerely yours, ----- Signature ----- (Mrs. Oranuch Apisaksirikul) Director and Group Chief Executive

Signature _____
(Mrs.Oranuch Apisaksirikul)

Director and Group Chief Executive, TISCO Financial Group Public Company Limited
Authorized to sign on behalf of the company

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