

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TISCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED  
Date 27-May-2016

Details of convertible securities' exercise shown as follows

<b>The exercise of convertible securities</b>	<b>Number of convertible securities (shares)</b>	<b>Number of non converted convertible securities (shares)</b>	<b>Ratio (convertible securities : shares)</b>	<b>Conversion Price (baht/share)</b>	<b>Conversion date</b>	<b>Number of shares derived from conversion (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
TISCO-P (TISCO-P)	0	10,858	1.00 : 1.00	0.00	From 01-May-2016 to 24-May-2016	0	10,858
Total						0	

Signature \_\_\_\_\_  
(Mrs. Oranuch Apisaksirikul)  
Director and Group Chief Executive  
Authorized to sign on behalf of the company

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