

## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

### Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 March 2014

| Assets  | Thousand Baht      | Liabilities   | Thousand Baht      |
|---|--------------------|---|--------------------|
| Cash  | 1,087,402          | Deposits  | 227,611,215        |
| Interbank and money market items, net           | 29,553,752         | Interbank and money market items, net                                 | 16,418,866         |
| Claims on securities                            | -                  | Liabilities payable on demand   | 397,877            |
| Derivatives assets                              | 12,506             | Liabilities to deliver securities                                     | -                  |
| Investments - net                               | 16,354,399         | Financial liabilities designated at fair value through profit or loss | -                  |
| (with obligations Thousand Baht 1,844)          |                    | Derivatives liabilities   | 3,890              |
| Investments in subsidiaries and associates, net | -                  | Debts issued and Borrowings   | 54,626,219         |
| Loans to customers, net                         | 278,178,808        | Bank's liabilities under acceptances                                  | -                  |
| Accrued interest receivables                    | 407,493            | Other liabilities   | 9,548,409          |
| Customers' liabilities under acceptances        | -                  | <b>Total Liabilities</b>  | <b>308,606,476</b> |
| Properites foreclosed, net                      | 151,136            |   |                    |
| Premises and equipment, net                     | 2,492,865          | <b>Shareholders' equity</b>   |                    |
| Other assets, net                               | 4,568,686          | Equity portion <sup>1/</sup>  | 9,024,962          |
|   |                    | Other reserves  | 1,591,221          |
|   |                    | Retained Earnings   | 13,584,388         |
|   |                    | <b>Total Shareholders' equity</b>                                     | <b>24,200,571</b>  |
| <b>Total Assets</b>                             | <b>332,807,047</b> | <b>Total Liabilities and Shareholders' equity</b>                     | <b>332,807,047</b> |

|   | Thousand Baht |
|---|---------------|
| Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2014 (Quarterly)   | 3,683,821     |
| (1.19 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  |               |
| Required provisioning for loan loss, as of 31 March 2014 (Quarterly)  | 3,838,023     |
| (TISCO Bank Plc. : Thousand Baht 3,275,886)   |               |
| Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)  | 6,489,638     |
| (TISCO Bank Plc. : Thousand Baht 5,927,500)   |               |
| Loans to related parties  | 26,940        |
| Loans to related asset management companies   | -             |
| Loans to related parties due to debt restructuring  | -             |
| Regulatory capital  | 27,384,876    |
| (TISCO Bank Plc. : as at 28 February 2014 Thousand Baht 27,104,943)   |               |
| (TISCO Bank Plc. : Capital adequacy ratio = 14.11 percents)   |               |
| Changes in assets and liabilities this quarter as of 31 March 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . | -             |
| Contingent liabilities  | 799,548       |
| Avals to bills and guarantees of loans  | 195,885       |
| Liabilities under unmatured import bills  | -             |
| Letters of credit   | -             |
| Other contingencies   | 603,663       |

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 5,365,988  
(1.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

#### Channel of capital maintenance information disclosure

| For Commercial Bank<br>(under the Notification of the Bank of Thailand<br>Re: Public disclosure of Capital Maintenance for Commercial Banks) | For Financial Group<br>(under the Notification of the Bank of Thailand<br>Re: Consolidated Supervision) |
|--|---|
| Location of disclosure Website of TISCO Bank   | Location of disclosure Website of the Company   |
| Date of disclosure 29 October 2013   | Date of disclosure 29 October 2013  |
| Information as of 30 June 2013   | Information as of 30 June 2013  |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)  
Group Chief Executive, TISCO Group

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(Mr. Chatri Chandrangam)  
Executive Vice President  
Chief Financial Officer