

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 30 April 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,047,427	Deposits	241,134,787
Interbank and money market items, net	37,333,885	Interbank and money market items, net	15,988,334
Claims on securities	-	Liabilities payable on demand	647,501
Derivatives assets	84,888	Liabilities to deliver securities	-
Investments - net	6,442,665	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,874)		Derivatives liabilities	834
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	28,923,516
Loans to customers, net	264,889,749	Bank's liabilities under acceptances	-
Accrued interest receivables	380,799	Other liabilities	12,059,801
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>298,754,773</b>
Properites foreclosed, net	125,596		
Premises and equipment, net	1,337,644	<b>Shareholders' equity</b>	
Other assets, net	5,234,983	Equity portion <sup>1/</sup>	7,279,121
		Other reserves	958,420
		Retained Earnings	9,885,322
		<b>Total Shareholders' equity</b>	<b>18,122,863</b>
<b>Total Assets</b>	<b>316,877,636</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>316,877,636</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2013 (Quarterly)	2,306,970
(0.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	3,302,195
(TISCO Bank Plc. : Thousand Baht 2,835,114)	
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	5,709,978
(TISCO Bank Plc. : Thousand Baht 5,247,896)	
Loans to related parties	28,414
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	23,707,038
(TISCO Bank Plc. : as at 31 March 2013 Thousand Baht 22,819,112)	
(TISCO Bank Plc. : Capital adequacy ratio = 12.92 percents)	
Changes in assets and liabilities this quarter as of 30 April 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,537,717
Avals to bills and guarantees of loans	739,796
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	797,921

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 3,404,016  
(1.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 30 April 2013	Date of disclosure 30 April 2013
Information as of 31 December 2012	Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
Director

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(Mr. Chatri Chandrangam)  
Executive Vice President  
Chief Financial Officer