

## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

### Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 June 2012

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	792,779	Deposits	81,427,750
Interbank and money market items, net	14,520,281	Interbank and money market items, net	12,773,531
Claims on securities	-	Liabilities payable on demand	756,116
Derivatives assets	25,391	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,876)	4,353,608	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	143,383
Loans to customers, net	205,255,888	Debts issued and Borrowings	111,895,018
Accrued interest receivables	242,990	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	7,666,047
Properties foreclosed, net	298,681	<b>Total Liabilities</b>	<b>214,661,845</b>
Premises and equipment, net	1,410,691	<b>Shareholders' equity</b>	
Other assets, net	4,002,547	Equity portion <sup>1/</sup>	7,279,121
		Other reserves	905,521
		Retained Earnings	8,056,369
		<b>Total Shareholders' equity</b>	<b>16,241,011</b>
<b>Total Assets</b>	<b>230,902,856</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>230,902,856</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2012 (Quarterly) (0.85 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,884,067
Required provisioning for loan loss, as of 30 June 2012 (Quarterly) (TISCO Bank Plc. : Thousand Baht 2,192,813)	2,531,909
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly) (TISCO Bank Plc. : Thousand Baht 4,374,665)	4,713,761
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (TISCO Bank Plc. : as at 31 May 2012 Thousand Baht 19,860,120) (TISCO Bank Plc. : Capital adequacy ratio = 14.50 percents)	21,959,070
Changes in assets and liabilities this quarter as of 30 June 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	796,257
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	796,257

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 2,760,626  
(1.24 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

#### Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand)	For Financial Group (under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 30 April 2012	Date of disclosure 30 April 2012
Information as of 31 December 2011	Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)  
Group Chief Executive, TISCO Group

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(Mr. Chatri Chandrangam)  
Executive Vice President  
Chief Financial Officer