

TISCO BANK COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	756,695	Deposits	44,165,790
Interbank and money market items, net	20,124,315	Interbank and money market items, net	5,598,913
Claims on securities	-	Liabilities payable on demand	658,667
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	4,879,736	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 903,175)		Derivatives liabilities	15,016
Investments in subsidiaries and associates, net	134,227	Debts issued and Borrowings	119,029,944
Loans to customers, net	157,257,306	Bank's liabilities under acceptances	-
Accrued interest receivables	118,069	Other liabilities	3,713,900
Customers' liabilities under acceptances	-	Total Liabilities	173,182,231
Properties foreclosed, net	22,438		
Premises and equipment, net	559,682	Shareholders' equity	
Other assets, net	2,128,046	Equity portion ^{1/}	7,411,974
		Other reserves	14,284
		Retained Earnings	5,372,026
		Total Shareholders' equity	12,798,284
Total Assets	185,980,515	Total Liabilities and Shareholders' equity	185,980,515

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2011 (Quarterly)	1,648,024
(1.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,613,578
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	4,103,988
Loans to related parties	130,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,750,877
(Capital adequacy ratio = 14.87 percents)	
Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,125,593
Avals to bills and guarantees of loans	134,664
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	990,929

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,303,006
(1.40 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand)	For Financial Group (under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks	Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure -
Date of disclosure 28 October 2010	Date of disclosure
Information as of 30 June 2010	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
President

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(Mr. Chatri Chandrangam)
Executive Vice President :Chief Financial Officer