

# TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

## Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 August 2009

Assets	Baht	Liabilities	Baht
Cash	577,870,065.00	Deposits	56,432,902,374.00
Interbank and money market items	2,616,714,329.00	Interbank and money market items	6,505,658,100.00
Investments, net (with obligations Baht 1,470,459.00)	9,249,649,340.00 -	Liabilities payable on demand	342,732,296.00
Credit advances (net of allowance for doubtful accounts)	109,998,601,525.00	Borrowings	49,588,699,423.00
Accrued interest receivables	127,775,004.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	532,101,170.00	Other liabilities	2,240,915,402.00
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>115,110,907,595.00</b>
Premises and equipment, net	1,626,746,860.00	<b>Shareholders' Equity</b>	
Other assets, net	2,160,223,564.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,246,064,050.00
		Reserves and net profit after appropriation	4,086,724,955.00
		Other reserves and profit and loss account	445,985,257.00
		<b>Total Shareholders' Equity</b>	<b>11,778,774,262.00</b>
<b>Total Assets</b>	<b>126,889,681,857.00</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>126,889,681,857.00</b>
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
<b>Total</b>	<b>126,889,681,857.00</b>	<b>Total</b>	<b>126,889,681,857.00</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2009 (Quarterly)	2,203,002,006.00
( 1.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Regulatory capital <sup>3/</sup>	15,295,693,557.00
Significant contingent liabilities	-
Avals to bills and guarantees of loans	49,035,305.00
Letters of credit	-

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

3,196,179,422.00

( 2.72 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

<sup>3/</sup> According to the principles of a Consolidated Supervision of the Bank of Thailand

.....  
(Mrs. Oranuch Apisaksirikul)  
President

.....  
(Miss Chutintorn Vigasi)  
Head of Accounting