

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 August 2009

Assets	Baht	Liabilities	Baht
Cash	577,057,806.00	Deposits	56,464,909,654.00
Interbank and money market items	2,095,386,346.00	Interbank and money market items	4,305,841,504.00
Investments, net (with obligations Baht 1,470,459.00)	8,160,114,707.00	Liabilities payable on demand	342,732,296.00
Credit advances (net of allowance for doubtful accounts)	106,216,522,093.00	Borrowings	46,145,966,983.00
Accrued interest receivables	106,347,444.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	526,408,392.00	Other liabilities	1,646,896,283.00
Customers' liabilities under acceptances	-	Total Liabilities	108,906,346,720.00
Premises and equipment, net	687,924,928.00	Shareholders' Equity	
Other assets, net	1,775,549,720.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,727,676,824.00
		Other reserves and profit and loss account	229,765,392.00
		Total Shareholders' Equity	11,238,964,716.00
Total Assets	120,145,311,436.00	Total Liabilities and Shareholders' Equity	120,145,311,436.00
Customers' liabilities under unmaturred bills	-	Financial institution's liabilities under unmaturred bills	-
Total	120,145,311,436.00	Total	120,145,311,436.00

	Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly) (1.75 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,002,952,563.00
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	1,320,587,448.00
Actual provisioning for loan loss	1,553,727,750.00
Loans to related parties	850,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	15,201,848,136.00
Changes in assets and liabilities this quarter as of 31 August 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	49,035,305.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) 2,806,555,905.00
(2.44 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Information Disclosure according to the Bank of Thailand's Notification on Regulatory Capital Disclosure Requirement

Disclosure channel: Website of the Bank

Disclosure date: September 2009

Information as of: June 30, 2009

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(Mrs. Oranuch Apisaksirikul)

Director

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(Miss Chutintorn Vigasi)

Head of Accounting