

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 28 February 2009

Assets	Baht	Liabilities	Baht
Cash	556,978,810.00	Deposits	65,598,948,084.00
Interbank and money market items	16,577,699,858.00	Interbank and money market items	3,917,987,238.00
Investments, net (with obligations Baht 3,530,637.00)	3,508,187,368.00	Liabilities payable on demand	367,412,960.00
Credit advances (net of allowance for doubtful accounts)	102,089,675,324.00	Borrowings	42,801,935,374.00
Accrued interest receivables	136,755,576.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	1,023,321,740.00	Other liabilities	1,655,094,276.00
Customers' liabilities under acceptances	-	Total Liabilities	114,341,377,932.00
Premises and equipment, net	716,358,093.00	Shareholders' Equity	
Other assets, net	1,241,756,766.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,293,311,045.00
		Other reserves and profit and loss account	934,522,058.00
		Total Shareholders' Equity	11,509,355,603.00
Total Assets	125,850,733,535.00	Total Liabilities and Shareholders' Equity	125,850,733,535.00
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
Total	125,850,733,535.00	Total	125,850,733,535.00

	Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2008 (Quarterly) (1.45 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,654,461,187.00
Required provisioning for loan loss, as of 31 December 2008 (Quarterly)	1,270,581,470.00
Actual provisioning for loan loss	1,604,475,630.00
Loans to related parties	2,600,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	12,804,549,623.00
Changes in assets and liabilities this quarter as of 28 February 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	106,472,272.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 December 2008 (Quarterly) 2,566,082,987.00
(2.24 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

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(Mr. Suthas Ruangmanamongkol)
President

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(Miss Chutintorn Vigasi)
Head of Accounting