

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 28 February 2007

Assets	Baht	Liabilities	Baht
Cash	315,918,701.00	Deposits	58,862,117,692.00
Interbank and money market items	525,481,456.00	Interbank and money market items	2,061,312,400.00
Securities purchased under resale agreements	9,900,000,000.00	Liabilities payable on demand	375,656,972.00
Investments in securities, net (with obligations Baht 99,641,500.00)	8,838,480,075.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	70,316,850,794.00	Borrowings	19,465,822,630.00
Accrued interest receivables	101,247,348.00	Bank's liabilities under acceptances	-
Properties foreclosed	1,047,296,039.00	Other liabilities	1,685,320,176.00
Customers' liabilities under acceptances	-	Total Liabilities	82,450,229,870.00
Premises and equipment, net	1,076,746,658.00	Shareholders' Equity	
Other assets	2,144,729,872.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,264,832,500.00
		Reserves and net profit after appropriation	2,702,270,178.00
		Other reserves and profit and loss account	1,849,418,395.00
		Total Shareholders' Equity	11,816,521,073.00
Total Assets	94,266,750,943.00	Total Liabilities and Shareholders' Equity	94,266,750,943.00
Customers' liabilities under unmaturred bills	-	Bank's liabilities under unmaturred bills	-
Total	94,266,750,943.00	Total	94,266,750,943.00

Baht

Non-Performing Loans ^{2/} (net) As of 31 December 2006 (Quarterly) 1,213,613,227.00

(1.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2006 (Quarterly) 2,141,986,201.00

Actual allowance for doubtful accounts 2,517,168,983.00

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Borrowings as part of subordinated debentures cum preferred shares to be

included in the Tier 1 Capital, permitted by the Bank of Thailand -

Legal capital fund 10,076,751,686.00

Changes in assets and liabilities this month due to the penalty expenses

from violating the Commercial Banking Act B.E.2505 and

amended Act, section 15 202,500.00

Significant contingent liabilities

Avals to bills and guarantees of loans 502,500,000.00

Letters of credit -

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 December 2006 (Quarterly) 2,945,545,979.00

(4.28 percents of total loans before allowance for doubtful accounts)

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(Mrs. Oranuch Apisaksirikul)

Director and Senior Executive Vice President

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(Miss Chutintorn Vigasi)

Head of Accounting