

Tisco Finance Public Company Ltd.
Summary Statement of Assets and Liabilities 1/
As of 30 June 2005

Assets	Baht	Liabilities	Baht
Cash and deposits	679,548,229.00	Borrowings and deposits	47,911,648,396.00
Loans to financial institutions	-	Securities sold under repurchase agreements	-
Securities purchased under resale agreements	641,000,000.00	Company's liabilities under acceptances	-
Investments in securities, net (with obligations Baht 66,137,737.00)	11,514,225,584.00	Liabilities under commercial papers sold	857,000,000.00
Finance business loans and receivables	50,193,740,124.00	Debentures or debt instruments	5,131,000,000.00
Properties foreclosed	1,215,927,766.00	Other liabilities	783,079,903.00
Customers' liabilities under acceptances	-	Total Liabilities	54,682,728,299.00
Premises and equipment, net	1,005,488,889.00	Shareholders' Equity	
Other assets	1,353,781,816.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,205,460,000.00
		Reserves and net profit after appropriation	2,505,182,104.00
		Other reserves and profit and loss account	2,210,342,005.00
		Total Shareholders' Equity	11,920,984,109.00
Total Assets	66,603,712,408.00	Total Liabilities and Shareholders' Equity	66,603,712,408.00

	Baht
Non-Performing Loans As of 30 June 2005 (Quarterly) (4.98 percents of total loans before allowance for doubtful accounts)	2,668,119,160.00
Required provisioning for loan loss, as of 30 June 2005 (Quarterly)	2,380,172,941.00
Actual allowance for doubtful accounts	3,477,869,579.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Legal capital fund	11,077,944,488.00
Changes in assets and liabilities this month due to the penalty expenses from violating the Act on the undertaking of Finance Business, Securities Business and Credit Foncier Business B.E. 2522 section	-
Contingencies	
Avals to bills and guarantees of loans	200,000,000.00
Other contingencies	62,268,415.00

1/This Summary Statement has not been reviewed or audited by Certified Public Accountant

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(Mrs. Oranuch Apisaksirikul)
Director and Senior Executive Vice President

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(Mr. Pichai Chanvirachart)
President